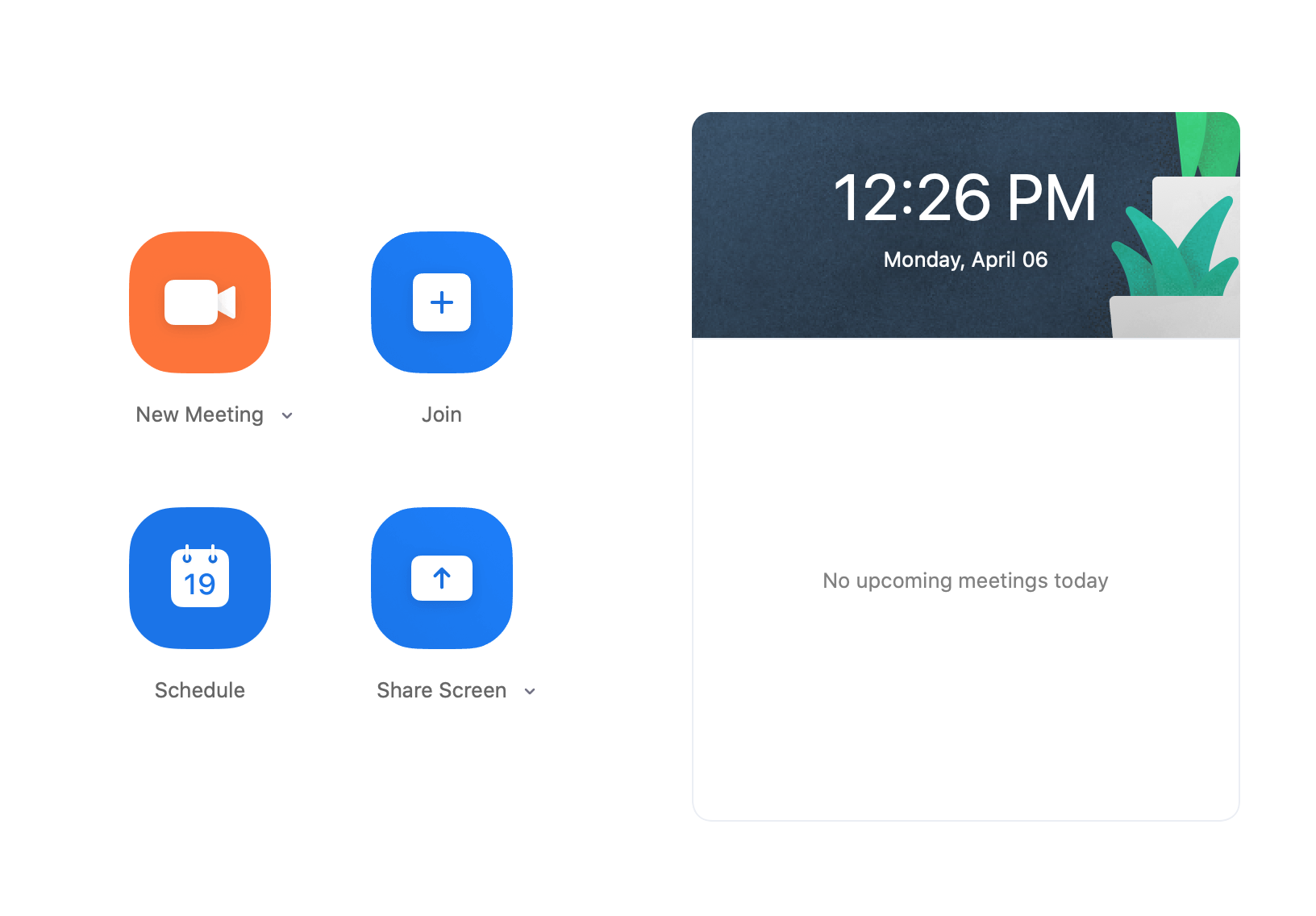
**Resident/Fellow Workflow for Video Visits**

*The following provides a workflow and step-by-step guidance for conducting video visits with residents*

**A screenshot of a cell phone

Description automatically generatedWorkflow for Resident conducting video visit with Attending precepting:**



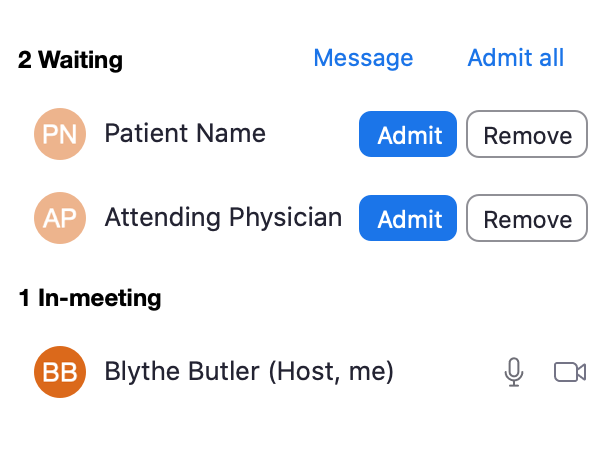
**Step by step instructions:**

1. *Resident/fellow host video visit using their own Personal Meeting ID* 
   1. Open up Zoom desktop app
   2. Click “New Meeting”
   3. Admit the patient
   4. Conduct the visit
2. *When ready to precept visit, put patient back in Zoom waiting room*



* 1. Click **Manage Participants**
  2. Click **More** beside patient’s name
  3. Click **Put in waiting room**

1. *Precept with attending (2 options)*
   * Contact the attending via pre-determined method i.e. phone call, text, Voalte (whatever is easiest) to let them know you are ready
2. **Precept in person**:
   1. Precept in person as usual (both resident and attending in clinic)



1. **Precept over Zoom**
   1. Give attending your Personal Meeting ID/invitation URL
   2. Admit *attending* from the waiting room
2. *Re-admit patient to visit*
   1. If precepting with attending in person, can go back and finish visit together over Zoom
3. *Documentation*
   1. Ensure that .**videovisitconsent** SmartPhrase is used

Questions or feedback on this tool? Please submit here: <http://tiny.ucsf.edu/telemedsurvey>

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